2026/8/3
三菱自動車工業株式会社
MITSUBISHI MOTORS CORPORATION

補足資料：**Additional Information Material.**

1. 連結主要数値の推移 Primary consolidated financial figures

（億円, JPY 100M）	FY24 1Q	FY24 Full Year	FY25 1Q	FY25 2Q	FY25 3Q	FY25 4Q	FY25 Full Year	FY26 1Q	FY26 (Plan) Full Year
売上高 Net Sales	6,275	27,882	6,091	6,522	7,152	9,200	28,965	6,199	32,600
Japan	1,246	6,316	1,492	1,328	1,683	2,091	6,594	1,629	7,650
North America	1,794	7,342	1,486	1,489	1,606	2,036	6,617	1,798	7,100
Europe	307	1,271	308	426	561	825	2,120	255	2,700
Asia	1,161	5,699	1,277	1,522	1,580	1,867	6,135	1,092	7,200
China and others	8	35	7	10	32	62	111	15	100
ASEAN	1,153	5,664	1,270	1,512	1,548	1,805	6,135	1,077	7,100
Australia/NZ	903	3,211	612	739	658	851	2,860	627	3,350
Others	864	4,043	916	1,018	1,064	1,530	4,528	798	4,600
営業利益 Operating Profit	355	1,388	56	117	143	439	755	101	900
(Margin)	*5.7%*	*5.0%*	*0.9%*	*1.8%*	*2.0%*	*4.8%*	*2.6%*	*1.6%*	*2.8%*
Japan	-34	-74	22	27	54	75	178	22	
North America	207	769	-30	-9	2	228	191	57	
Europe	6	65	22	17	18	14	71	-3	
Asia	41	204	56	54	53	84	247	27	
Others	0	6	1	2	2	13	18	4	
ASEAN	41	198	55	52	51	71	229	23	
Australia/NZ	82	252	-31	-11	-18	-15	-75	-6	
LATAM, Middle East, Africa and South Asia	53	172	17	39	34	53	143	4	
経常利益 Ordinary Profit	424	986	48	110	168	463	789	97	800
(Margin)	*6.8%*	*3.5%*	*0.8%*	*1.7%*	*2.3%*	*5.0%*	*2.7%*	*1.6%*	*2.5%*
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	295	410	7	-99	47	145	100	14	250
(Margin)	*4.7%*	*1.5%*	*0.1%*	*-1.5%*	*0.7%*	*1.6%*	*0.3%*	*0.2%*	*0.8%*

売上レート（円）	FY24 1Q	FY24 Full Year	FY25 1Q	FY25 2Q	FY25 3Q	FY25 4Q	FY25 Full Year	FY26 1Q	FY26 (Plan) Full Year
USD	155	153	145	147	154	155	151	160	154
EUR	168	163	163	171	179	184	176	185	183
THB	4.23	4.37	4.35	4.51	4.74	4.96	4.65	4.89	4.97

	FY24 1Q	FY24 Full Year	FY25 1Q	FY25 2Q	FY25 3Q	FY25 4Q	FY25 Full Year	FY26 1Q
ネット・キャッシュ・フロー Net Cash Flow		-2,241					-112	
Operating		1,747					358	
Investing		-1,148					-1,224	
Financing		-2,748					469	
現金の期末残高 Cash Balance*		4,501					4,389	
フリー・キャッシュ・フロー Free Cash Flow		599					-866	

* 現金の期末残高は連結キャッシュ・フロー計算書の現金及び現金同等物の期末残高。
Cash balance refers to the end of period cash and cash equivalents balance on the consolidated statement of cash flows.
* 現金に係る換算差額、適用範囲変更増減を含む（億円）。
Contains a cash related translation adjustment (JPY 100M)
(FY25:285, FY24:-92)

（億円, JPY 100M）	FY24 Jun. 24		FY25 Jun. 25	Sep. 25	Dec. 25	Mar. 26		FY26 Jun. 26
総資産 Total Assets	23,837		21,490	21,588	23,242	24,181		23,135
負債 Liabilities	12,919		12,332	12,509	13,873	14,548		13,518
自己資本比率 Equity ratio (%)	44.2		40.6	40.2	38.4	38.0		39.6
純資産 Net Assets	10,918		9,158	9,079	9,369	9,633		9,616
発行済み普通株式数（千株） Total number of issued shares (000shares)	1,490,282		1,460,477	1,460,477	1,460,477	1,460,477		1,460,477

2. 地域別の状況 Regional performance

主要国別卸売台数 Wholesale volume by major country

(千台 000 units)	FY24 1Q	FY24 Full Year	FY25 1Q	FY25 2Q	FY25 3Q	FY25 4Q	FY25 Full Year	FY26 1Q	FY26 (Plan) Full Year
Japan	51	259	63	45	74	83	265	59	304
Non-Mini	9	48	12	14	7	17	50	13	
Mini	13	66	23	12	21	20	76	17	
OEM	29	145	28	19	46	46	139	29	
North America	42	192	39	37	38	51	165	42	158
U.S.A.	23	112	21	20	21	27	89	21	
Canada	11	43	9	8	9	10	36	10	
OEM	0	0	0	0	0	2	2	2	
Europe	10	31	7	9	11	16	43	5	57
Asia	52	252	56	66	63	74	259	41	266
Others	4	8	1	0	2	4	7	0	7
ASEAN	48	244	55	66	61	70	252	41	259
Thailand	7	26	7	7	6	8	28	4	
Indonesia	9	59	17	23	14	20	74	10	
Philippines	22	92	21	22	20	24	87	13	
Vietnam	9	44	8	9	19	13	49	10	
OEM	1	3	1	1	0	1	3	1	
Australia/NZ	22	84	18	19	17	20	74	14	73
Australia	18	71	15	14	13	14	56	10	
OEM						3	3	1	
LATAM, Middle East, Africa and South Asia	31	143	32	36	35	51	154	25	154
Latin America	14	62	17	16	15	20	68	15	
Middle East and Africa	17	81	15	20	20	31	86	10	
Grand Total	208	961	215	212	238	295	960	186	1,012

主要国別小売台数 Retail volume by major country

(千台 000 units)	FY24 1Q	FY24 Full Year	FY25 1Q	FY25 2Q	FY25 3Q	FY25 4Q	FY25 Full Year	FY26 1Q	FY26 (Plan) Full Year
Japan	23	118	28	30	27	37	122	29	140
Non-Mini	9	48	11	14	9	14	48	14	57
Mini	14	70	17	16	18	23	74	15	83
North America	40	186	42	38	40	45	165	41	157
U.S.A.	23	113	22	20	21	27	90	23	84
Canada	9	38	11	10	8	9	38	9	37
Europe	16	51	15	8	11	8	42	9	55
Asia	62	262	57	60	73	66	256	54	281
Others	3	12	3	2	2	4	11	4	15
ASEAN	59	250	54	58	71	62	245	50	266
Thailand	7	27	7	6	6	8	27	5	34
Indonesia	17	71	15	17	21	19	72	16	72
Philippines	22	92	21	21	21	21	84	16	84
Vietnam	9	43	8	9	19	12	48	10	60
Australia/NZ	22	86	18	18	17	18	71	13	69
Australia	18	73	15	14	14	14	57	10	55
LATAM, Middle East, Africa and South Asia	31	139	34	36	37	34	141	33	155
Latin America	13	59	17	17	16	15	65	17	78
Middle East and Africa	18	80	17	19	21	19	76	16	77
Grand Total	194	842	194	190	205	208	797	179	857

3. 主要な製作所別生産状況 Production volume by plant

(千台 000 units)		FY24		FY25					FY26
		1Q	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q
Japan	Okazaki	50	205	52	53	52	61	218	46
	Mizushima	56	260	59	41	82	82	264	59
Overseas	MMTh (Thailand)	47	201	41	42	46	50	179	33
	MMKI (Indonesia)	27	147	37	47	42	45	171	48
	MMPC (Philippines)	11	42	10	12	7	6	35	5

最終組立地をベースにカウントしており、自工会の統計データとは異なる

Production volume indicates number of vehicles locally produced based on MMC's counting method. (Different from JAMA.)

4. 連結減価償却費・設備投資 Consolidated depreciation & capital expenditure

（億円 JPY 100M）	FY24		FY25					FY26	FY26 (Plan)
	1Q	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q	Full Year
減価償却費 Depreciation	180	740	189	205	211	221	826	219	880
設備投資* Capital expenditure*	111	1,006	121	242	212	278	853	99	1,400

* 計上ベース Accrual basis.

5. 研究開発費 R&D expenses

（億円 JPY 100M）	FY24		FY25					FY26	FY26 (Plan)
	1Q	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q	Full Year
研究開発費 R&D expenses	293	1,267	301	276	297	294	1,168	279	1,170

連結ベース Consolidated basis.

6 子会社数・関連会社数 Number of subsidiaries and associates

	FY24		FY25					FY26
	Jun. 24		Jun. 25	Sep. 25	Dec. 25	Mar. 26		Jun. 26
連結子会社 Consolidated subsidiaries	34		35	35	35	35		35
持分法適用会社 Equity-method associates	17		16	15	16	16		16

7. 有利子負債の状況 Interest bearing debt

（億円 JPY 100M）	FY24		FY25					FY26
	Jun. 24		Jun. 25	Sep. 25	Dec. 25	Mar. 26		Jun. 26
MMC 単独 Non-consolidated	1,203		17	21	120	118		116
MMC Group	3,605		3,890	3,864	4,146	4,263		4,744
連結調整 Consolidation Adjustment	-685		-638	-208	-52	-427		-724
Grand Total	4,123		3,269	3,677	4,214	3,954		4,136

8. 主な経営指標 Management Index

（円 JPY）	FY24		FY25					FY26	FY26(Plan)
	1Q	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q	Full Year
総資産経常利益率 (ROA)		4.2%					3.4%		
自己資本当期純利益率 (ROE)		4.2%					1.1%		
１株当たり当期純利益 (EPS)		28.70					7.48		18.68
普通配当 Ordinary dividend		15.0					10.0		10.0

総資産経常利益率(ROA)＝｛経常利益／総資産（当・前年度末の平均値）｝×100

Ratio of ordinary profit to total assets (ROA) = (Ordinary profit / Total assets (Average of year end and beginning))*100

自己資本当期利益率(ROE)＝｛当期利益／自己資本（当・前年度末の平均値）｝×100

Return on equity (ROE) = (Profit attributable to owners of parent / Shareholders' Equity (Average of year end and beginning))*100

1株当り当期純利益(EPS) ＝当期利益／期中平均株式数

Basic earnings per share (EPS) = Profit attributable to owners of parent / Average number of shares during the period