

Summary of FY2026 First Quarter Results <Consolidated>

(Billion yen, 000 units)

	FY2025 1st Quarter Result (Apr. 2025-Jun. 2025)	FY2026 1st Quarter Result (Apr. 2026-Jun. 2026)	FY2026 Full Year Forecast (Apr. 2026-Mar. 2027)	FY2025 Full Year Results (Apr. 2025-Mar. 2026)
	(A)	(B)	(C)	(D)
Net Sales	609.1	619.9	3,260.0	2,896.5
Operating Profit	5.6	10.1	90.0	75.5
<Margin>	< 0.9% >	< 1.6% >	< 2.8% >	< 2.6% >
Ordinary Profit	4.8	9.7	80.0	78.9
<Margin>	< 0.8% >	< 1.6% >	< 2.5% >	< 2.7% >
Net Income*	0.7	1.4	25.0	10.0
<Margin>	< 0.1% >	< 0.2% >	< 0.8% >	< 0.3% >
Foreign Exchange	145 Yen/USD 163 Yen/EUR	160 Yen/USD 185 Yen/EUR	154 Yen/USD 183 Yen/EUR	151 Yen/USD 176 Yen/EUR
Capital Expenditure (Accrual basis)	12.1	9.9	140.0	85.3
Depreciation	18.9	21.9	88.0	82.6
R&D Expenses	30.1	27.9	117.0	116.8
Balance of Interest Bearing Debt	326.9	413.6		395.4
Automotive	77.4	28.3		31.0
Financial	249.5	385.3		364.4
Total Assets	2,149.0	2,313.5		2,418.1
Wholesale Volume	215	186	1,012	960
Domestic	63	59	304	265
Overseas	157	127	708	695
Production Volume (JAMA Base)	211	204		913

*Net income attributable to owners of the Parent

Operating Profit Variance (YoY)	FY2026 1st Quarter Result (Apr. 2026-Jun. 2026)
Volume, Mix, Selling Price	-5.3
Sales expenses	-6.5
Procurement cost/ Shipping cost	-10.0
Research & Development	+2.2
Others	+12.8
FX movement	+11.3
(Total Change of YoY)	+4.5