

February 5, 2026

Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 [Under Japanese GAAP]

Company name: **Mitsubishi Motors Corporation**

Listing: Prime Market, the Tokyo Stock Exchange

Stock code: 7211

URL: <https://www.mitsubishi-motors.co.jp/>

Representative: Takao Kato, Representative Executive Officer, President and Chief Executive Officer

Contact: Keiko Sasaki, Vice President and General Manager, IR Office, Corporate Strategy Management Div.

TEL: +81-3-3456-1111 (from overseas)

Scheduled date to deliver cash dividends: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

1. Consolidated performance for the third quarter of fiscal year ending March 31, 2026 (April 1, 2025 to December 31, 2025)

(Figures less than one million yen are rounded down)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of the parent | |
|--------------------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| FY2025 3rd quarter | 1,976,533 | (0.6) | 31,627 | (69.8) | 32,588 | (58.5) | (4,489) | - |
| FY2024 3rd quarter | 1,989,291 | (3.6) | 104,591 | (34.7) | 78,540 | (52.7) | 33,230 | (67.7) |

Note: Comprehensive income FY2025 3rd quarter: ¥31,515 million ((46.4)%)

FY2024 3rd quarter: ¥58,798 million ((56.7)%)

| | Basic earnings per share | Diluted earnings per share |
|--------------------|--------------------------|----------------------------|
| | Yen | Yen |
| FY2025 3rd quarter | (3.35) | - |
| FY2024 3rd quarter | 22.80 | 22.79 |

Note: Diluted earnings per share for the nine months ended December 31, 2025 are not shown even though there are potential shares, because a basic loss per share is reported for the period.

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio |
|-------------------|-----------------|-----------------|--------------|
| As of | Millions of yen | Millions of yen | % |
| December 31, 2025 | 2,324,155 | 936,882 | 38.4 |
| March 31, 2025 | 2,245,920 | 973,565 | 41.6 |

Reference: Net assets excluding share acquisition rights and non-controlling interests

As of December 31, 2025: ¥891,872 million As of March 31, 2025: ¥934,402 million

2. Cash dividends

| Record Date | Cash dividend per share | | | | |
|----------------------|-------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter end | Second quarter end | Third quarter end | Fiscal year end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| FY2024 | - | 7.50 | - | 7.50 | 15.00 |
| FY2025 | - | 5.00 | - | | |
| FY2025 (Forecast) | | | | 5.00 | 10.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for fiscal year 2025 (from April 1, 2025 to March 31, 2026)

(Percentages indicate changes from the previous fiscal year)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of the parent | | Basic earning per share |
|-----------|-----------------|-----|------------------|--------|-----------------|--------|---|--------|-------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 2,900,000 | 4.0 | 70,000 | (49.6) | 60,000 | (39.1) | 10,000 | (75.6) | 7.47 |

Note: Modifications in the consolidated earnings forecasts from the latest announcement: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Mitsubishi Motors Finance Philippines Inc.)

Excluded: 2 companies

(JATCO Ltd., Shenyang Aerospace Mitsubishi Motors Engine Manufacturing Co., Ltd.)

Note: Please refer to "2. Quarterly consolidated financial statements (3) Notes on quarterly consolidated financial statements -Notes on changes in the scope of consolidation or application of the equity method" in page 8 for details.

(2) Application of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: Please refer to "2. Quarterly consolidated financial statements (3) Notes on quarterly consolidated financial statements -Notes on accounting treatment specific to the preparation of quarterly consolidated financial statements" in page 8 for details.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations
: None

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of shares issued and outstanding (common shares)

(i) Total number of shares issued and outstanding at the end of the period (including treasury shares)

As of December 31, 2025: 1,460,476,846 shares

As of March 31, 2025: 1,460,476,846 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025: 122,124,165 shares

As of March 31, 2025: 122,320,463 shares

(iii) Average number of shares during the period (cumulative from the beginning of the fiscal year)

FY 2025 3rd quarter: 1,338,282,296 shares

FY 2024 3rd quarter: 1,457,769,376 shares

Note: The number of treasury shares at the end of each period includes shares of the Company held by the BIP Trust Account (2,128,940 shares as of December 31, 2025 and 2,325,526 shares as of March 31, 2025). The shares of the Company held by the BIP Trust Account is included in the number of treasury shares deducted in the calculation of average number of shares during each period (2,199,568 shares in the nine months ended December 31, 2025 and 2,451,184 shares in the nine months ended December 31, 2024).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters:

(Note for the description about financial forecast)

This material contains forward-looking statements, based on judgments and estimates that have been made on the basis of currently available information. By nature, such statements are subject to uncertainty and risk. Therefore, you are advised that the final results might be significantly different from the aforementioned statements due to changes in economic environments related to our business, market trends, fluctuations in interest rates and exchange rates, changes in laws, regulations and government policies, etc.

Potential risks and uncertainties are not limited to the above and Mitsubishi Motors Corporation (MMC) is not under any obligation to update the information in this material to reflect any developments or events in the future.

If you are interested in investing in MMC, you are requested to make a final investment decision at your own risk, taking the foregoing into consideration. Please note that neither MMC nor any third party providing information shall be responsible for any damage you may suffer due to investment in MMC based on the information shown in this material.

(How to obtain supplementary material on financial results / details of the financial results briefing)

Supplementary material on financial results are disclosed on the MMC web site on the same day as publication of the results. In addition, an audio recording of the financial results briefing held on the same day will, together with the material used for the briefing, be posted on the MMC website promptly following the briefing.

Table of Contents of Attachments

| | |
|---|----|
| 1. Overview of Financial Results, etc. | 2 |
| (1) Overview of Financial Results | 2 |
| (2) Financial Position | 2 |
| (3) Summary of earnings forecasts | 3 |
| 2. Quarterly consolidated financial statements | 4 |
| (1) Quarterly consolidated balance sheet | 4 |
| (2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income ... | 6 |
| Quarterly consolidated statement of income | 6 |
| Quarterly consolidated statement of comprehensive income | 7 |
| (3) Notes on quarterly consolidated financial statements | 8 |
| Notes on changes in the scope of consolidation or application of the equity method | 8 |
| Notes on accounting treatment specific to the preparation of quarterly consolidated financial statements | 8 |
| Notes on additional information | 8 |
| Notes on segment information | 9 |
| Notes on significant changes in the amount of shareholders' equity | 11 |
| Notes on the going concern assumption | 11 |
| Notes on the quarterly consolidated cash flow statement | 11 |

1. Overview of Financial Results, etc.

(1) Overview of Financial Results

Despite some stabilization in the U.S. tariff policy that had posed significant headwinds earlier this fiscal year, the global business environment continues to be highly uncertain. With Chinese manufacturers maintaining their aggressive export stance, price competition remains intense. Moreover, uncertainty remains high on both geopolitical and macroeconomic fronts, driven by factors such as U.S.-China tensions, policy friction over green products, and concerns of a global economic slowdown.

Amid this challenging external environment, our results for the first nine months showed a year-on-year decrease in both net sales and profit. However, thanks to successful initiatives including the launch of new models, our earnings have recently bottomed out and are now showing a gradual recovery trend.

The number of vehicles sold for the nine months ended December 31, 2025 was 589,000 units globally, down 6% year on year, and consolidated net sales were down 1% year on year to 1,976.5 billion yen. Consolidated operating profit was 31.6 billion yen (a decrease of 73.0 billion yen year on year). Consolidated ordinary profit was 32.6 billion yen (a decrease of 45.9 billion yen year on year) and net loss attributable to the owners of the parent company was 4.5 billion yen (a decrease of 37.7 billion yen year on year).

The operating status by business segment is as shown below.

(i) Automobile business

Net sales for the nine months ended December 31, 2025 were 1,952.3 billion yen (a decrease of 20.3 billion yen year on year), and operating profit was 28.9 billion yen (a decrease of 71.7 billion yen year on year).

(ii) Financial service business

Net sales for the nine months ended December 31, 2025 were 36.2 billion yen (an increase of 0.8 billion yen year on year), and operating profit was 2.4 billion yen (a decrease of 1.0 billion yen year on year).

(2) Financial Position

Total assets as of December 31, 2025 amounted to 2,324.2 billion yen (up 78.3 billion yen from the end of the previous fiscal year). Cash and deposits amounted to 334.5 billion yen (down 118.0 billion yen from the end of the previous fiscal year). Total liabilities amounted to 1,387.3 billion yen (up 114.9 billion yen from the end of the previous fiscal year). Of total liabilities, the interest-bearing debt balance was 421.4 billion yen (up 106.6 billion yen from the end of the previous fiscal year). Net assets amounted to 936.9 billion yen (down 36.7 billion yen from the end of the previous fiscal year). As a result, the equity ratio was 38.4% (41.6% at the end of the previous fiscal year).

(3) Summary of earnings forecasts

Regarding the consolidated financial forecasts, we have revised our consolidated net sales forecast, taking into account sales performance during the current third quarter consolidated accounting period and recent demand trends. However, operating profit, ordinary profit, and net profit attributable to owners of parent remain unchanged from the earnings forecast announced on November 5, 2025.

Revision of Consolidated Financial Forecasts for Fiscal Year 2025 (April 1, 2025 - March 31, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|---|------------------------------|---------------------------|---------------------------|---|--------------------------|
| Previously released forecast (A) | Millions of yen 2,820,000 | Millions of yen 70,000 | Millions of yen 60,000 | Millions of yen 10,000 | Yen 7.47 |
| Revised forecast (B) | 2,900,000 | 70,000 | 60,000 | 10,000 | 7.47 |
| Variance (B – A) | +80,000 | 0 | 0 | 0 | - |
| Variance (%) | +2.8% | 0.0% | 0.0% | 0.0% | - |
| (Ref.) Results of previous fiscal year (Fiscal Year 2024) | 2,788,232 | 138,826 | 98,602 | 40,987 | 28.70 |

2. Quarterly consolidated financial statements

(1) Quarterly consolidated balance sheet

(Millions of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---|----------------------|-------------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 452,510 | 334,512 |
| Notes and accounts receivable - trade, and contract assets | 154,199 | 174,396 |
| Finance receivables | 267,041 | 307,869 |
| Merchandise and finished goods | 266,209 | 341,783 |
| Work in process | 26,504 | 32,723 |
| Raw materials and supplies | 70,492 | 81,085 |
| Short-term loans receivable | 2,251 | 12 |
| Other | 153,419 | 224,941 |
| Allowance for doubtful accounts | (1,498) | (1,401) |
| Total current assets | 1,391,131 | 1,495,924 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 96,521 | 104,663 |
| Machinery, equipment and vehicles, net | 188,780 | 212,078 |
| Tools, furniture and fixtures, net | 65,803 | 79,650 |
| Land | 122,179 | 123,747 |
| Construction in progress | 51,085 | 29,725 |
| Total property, plant and equipment | 524,369 | 549,866 |
| Intangible assets | 51,168 | 49,455 |
| Investments and other assets | | |
| Investment securities | 102,736 | 57,416 |
| Long-term loans receivable | 2,909 | 3,283 |
| Retirement benefit asset | 9,290 | 9,117 |
| Deferred tax assets | 78,821 | 85,508 |
| Other | 90,108 | 78,630 |
| Allowance for doubtful accounts | (4,614) | (5,046) |
| Total investments and other assets | 279,251 | 228,909 |
| Total non-current assets | 854,789 | 828,231 |
| Total assets | 2,245,920 | 2,324,155 |

(Millions of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---|----------------------|-------------------------|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 350,954 | 375,608 |
| Electronically recorded obligations - operating | 106,039 | 103,784 |
| Short-term borrowings | 22,651 | 117,584 |
| Commercial papers | 47,500 | 60,000 |
| Current portion of long-term borrowings | 83,427 | 85,521 |
| Lease liabilities | 3,867 | 5,322 |
| Accounts payable - other, and accrued expenses | 216,737 | 197,703 |
| Income taxes payable | 12,178 | 8,896 |
| Provision for product warranties | 70,062 | 68,390 |
| Other | 90,517 | 92,207 |
| Total current liabilities | 1,003,936 | 1,115,017 |
| Non-current liabilities | | |
| Long-term borrowings | 130,460 | 120,618 |
| Lease liabilities | 26,884 | 32,328 |
| Deferred tax liabilities | 92 | 91 |
| Retirement benefit liability | 40,576 | 46,067 |
| Other | 70,404 | 73,150 |
| Total non-current liabilities | 268,418 | 272,255 |
| Total liabilities | 1,272,355 | 1,387,273 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 284,382 | 284,382 |
| Capital surplus | 185,780 | 185,780 |
| Retained earnings | 500,609 | 436,509 |
| Treasury shares | (56,383) | (56,310) |
| Total shareholders' equity | 914,388 | 850,361 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | (400) | 1,136 |
| Deferred gains or losses on hedges | (25) | (230) |
| Foreign currency translation adjustment | 33,331 | 53,994 |
| Remeasurements of defined benefit plans | (12,892) | (13,390) |
| Total accumulated other comprehensive income | 20,013 | 41,510 |
| Share acquisition rights | 6 | 6 |
| Non-controlling interests | 39,157 | 45,003 |
| Total net assets | 973,565 | 936,882 |
| Total liabilities and net assets | 2,245,920 | 2,324,155 |

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

| | FY2024 3rd quarter (from April 1, 2024 to December 31, 2024) | FY2025 3rd quarter (from April 1, 2025 to December 31, 2025) |
|---|--|--|
| Net sales | 1,989,291 | 1,976,533 |
| Cost of sales | 1,589,709 | 1,672,421 |
| Gross profit | 399,581 | 304,111 |
| Selling, general and administrative expenses | | |
| Advertising expenses | 45,058 | 34,398 |
| Freight costs | 73,403 | 66,715 |
| Provision of allowance for doubtful accounts | 77 | 242 |
| Remuneration, salaries and allowances for directors (and other officers) | 65,806 | 63,447 |
| Retirement benefit expenses | 3,078 | 3,502 |
| Depreciation | 13,805 | 16,073 |
| Research and development expenses | 48,380 | 47,762 |
| Other | 45,377 | 40,342 |
| Total selling, general and administrative expenses | 294,990 | 272,484 |
| Operating profit (loss) | 104,591 | 31,627 |
| Non-operating income | | |
| Interest income | 9,790 | 6,714 |
| Foreign exchange gains | - | 217 |
| Share of profit of entities accounted for using equity method | - | 1,140 |
| Gain on reversal of accounts payable for overseas customs duties and others | 2,617 | - |
| Other | 2,899 | 2,866 |
| Total non-operating income | 15,308 | 10,939 |
| Non-operating expenses | | |
| Interest expenses | 5,015 | 4,505 |
| Foreign exchange losses | 23,455 | - |
| Litigation expenses | 2,359 | 1,258 |
| Share of loss of entities accounted for using equity method | 3,096 | - |
| Other | 7,433 | 4,214 |
| Total non-operating expenses | 41,359 | 9,978 |
| Ordinary profit (loss) | 78,540 | 32,588 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 800 | 851 |
| Gain on sale of investment securities | - | 2,500 |
| Other | 199 | 82 |
| Total extraordinary income | 999 | 3,434 |

(Millions of yen)

| | FY2024 3rd quarter (from April 1, 2024 to December 31, 2024) | FY2025 3rd quarter (from April 1, 2025 to December 31, 2025) |
|--|--|--|
| Extraordinary losses | | |
| Loss on retirement of non-current assets | 2,512 | 2,104 |
| Impairment losses | 2,597 | 148 |
| Loss on sale of investments in capital of subsidiaries and associates | - | 6,293 |
| Loss on valuation of U.S. environmental credits | - | 7,191 |
| Other | 308 | 1,077 |
| Total extraordinary losses | 5,418 | 16,815 |
| Profit (loss) before income taxes | 74,120 | 19,207 |
| Income taxes | 31,503 | 16,886 |
| Profit (loss) | 42,617 | 2,321 |
| Profit (loss) attributable to non-controlling interests | 9,387 | 6,810 |
| Profit (loss) attributable to owners of parent | 33,230 | (4,489) |

Quarterly consolidated statement of comprehensive income

(Millions of yen)

| | FY2024 3rd quarter (from April 1, 2024 to December 31, 2024) | FY2025 3rd quarter (from April 1, 2025 to December 31, 2025) |
|---|--|--|
| Profit (loss) | 42,617 | 2,321 |
| Other comprehensive income | | |
| Valuation difference on available-for- sale securities | (1,657) | 1,535 |
| Deferred gains or losses on hedges | (480) | (401) |
| Foreign currency translation adjustment | 20,032 | 32,004 |
| Remeasurements of defined benefit plans, net of tax | (2,465) | (503) |
| Share of other comprehensive income of entities accounted for using equity method | 752 | (3,441) |
| Total other comprehensive income | 16,180 | 29,193 |
| Comprehensive income | 58,798 | 31,515 |
| Comprehensive income attributable to: | | |
| Comprehensive income attributable to owners of parent | 48,622 | 24,034 |
| Comprehensive income attributable to non-controlling interests | 10,176 | 7,480 |

(3) Notes on quarterly consolidated financial statements

Notes on changes in the scope of consolidation or application of the equity method

Mitsubishi Motors Finance Philippines Inc., which was an unconsolidated subsidiary in the previous fiscal year, has been included in the scope of consolidation since the first quarter ended June 30, 2025, due to increased materiality.

For the first quarter ended June 30, 2025, JATCO Ltd., an equity-method associate, was excluded from the scope of application of the equity method due to reduced influence. In addition, for the second quarter ended September 30, 2025, Shenyang Aerospace Mitsubishi Motors Engine Manufacturing Co., Ltd., an equity-method associate, was excluded from the scope of application of the equity method due to the sale of equity interest.

Notes on accounting treatment specific to the preparation of quarterly consolidated financial statements

(Tax expense calculation)

Tax expenses are calculated first by reasonably estimating the effective tax rate after applying tax effect accounting against profit (loss) before income taxes for the fiscal year including the third quarter ended December 31, 2025, and next by multiplying the quarterly profit (loss) before income taxes by such estimated effective tax rate. In case where the estimated effective tax rate is unavailable, statutory effective tax rate is used.

Notes on additional information

(Against a consolidated subsidiary)

In a product liability lawsuit filed in the Philadelphia Court of Common Pleas, Pennsylvania, the United States in November 2018, the judgment was awarded on May 6, 2024 (U.S. local time) against MMC's North American subsidiary, Mitsubishi Motors North America, Inc. (MMNA), ordering MMNA to pay damages in the amount of 1,010 million US dollars.

On May 28, 2024 (U.S. local time), MMNA filed an appeal against the above judgment to the Superior Court of Pennsylvania, the United States, and on December 22, 2025 (U.S. local time), the original judgment was vacated and the case was remanded for a new trial on all claims.

Notes on segment information

I. For the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

1. Information on the amounts of net sales and profit (loss) by reportable segment

(Millions of yen)

| | Automobiles | Financial services | Total | Adjustment (Note 1) | Grand total (Note 2) |
|---------------------------------------|-------------|--------------------|-----------|---------------------|----------------------|
| Net sales | | | | | |
| (1) External customers | | | | | |
| Revenue from contracts with customers | 1,956,065 | 15,296 | 1,971,362 | - | 1,971,362 |
| Other revenue | 426 | 17,503 | 17,929 | - | 17,929 |
| Subtotal | 1,956,491 | 32,800 | 1,989,291 | - | 1,989,291 |
| (2) Intersegment sales | 16,069 | 2,605 | 18,675 | (18,675) | - |
| Total | 1,972,561 | 35,405 | 2,007,967 | (18,675) | 1,989,291 |
| Segment profit (loss) | 100,593 | 3,401 | 103,995 | 596 | 104,591 |

(Notes) 1. The adjustment resulted from eliminating transactions among segments.

2. Segment profit (loss) agrees to the amount of operating profit (loss) presented in the quarterly consolidated statement of income.

2. Information about impairment losses on non-current assets, goodwill, etc. by reportable segment

(Material impairment losses on non-current assets)

In the automobile business, impairment losses of 2,597 million yen was recorded.

(Supplementary information about geographic information)

1. Net sales to the external customers, classified by the geographic location of the external customers

(Millions of yen)

| | Japan | North America | Europe | Asia | Oceania | Other | Total |
|---------------------------------------|---------|---------------|--------|---------|---------|---------|-----------|
| Net sales | | | | | | | |
| External customers | | | | | | | |
| Revenue from contracts with customers | 424,629 | 529,546 | 75,830 | 421,702 | 234,937 | 284,715 | 1,971,362 |
| Other revenue | 17,583 | 326 | - | - | 20 | - | 17,929 |
| Total | 442,212 | 529,872 | 75,830 | 421,702 | 234,957 | 284,715 | 1,989,291 |

(Notes) Main countries and regions outside Japan are grouped as follows:

- (1) North America..... The United States, Canada, Mexico
- (2) Europe..... Germany, France, Spain, the Netherlands
- (3) Asia..... The Philippines, Indonesia, Thailand, Vietnam
- (4) Oceania..... Australia, New Zealand
- (5) Other..... U.A.E., Brazil

II. For the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

1. Information on the amounts of net sales and profit (loss) by reportable segment

(Millions of yen)

| | Automobiles | Financial services | Total | Adjustment (Note 1) | Grand total (Note 2) |
|---------------------------------------|-------------|--------------------|-----------|---------------------|----------------------|
| Net sales | | | | | |
| (1) External customers | | | | | |
| Revenue from contracts with customers | 1,947,186 | 13,277 | 1,960,464 | - | 1,960,464 |
| Other revenue | 405 | 15,663 | 16,068 | - | 16,068 |
| Subtotal | 1,947,592 | 28,941 | 1,976,533 | - | 1,976,533 |
| (2) Intersegment sales | 4,692 | 7,210 | 11,902 | (11,902) | - |
| Total | 1,952,284 | 36,151 | 1,988,436 | (11,902) | 1,976,533 |
| Segment profit (loss) | 28,920 | 2,355 | 31,276 | 351 | 31,627 |

(Notes) 1. The adjustment resulted from eliminating transactions among segments.

2. Segment profit (loss) agrees to the amount of operating profit (loss) presented in the quarterly consolidated statement of income.

(Supplementary information about geographic information)

1. Net sales to the external customers, classified by the geographic location of the external customers

(Millions of yen)

| | Japan | North America | Europe | Asia | Oceania | Other | Total |
|---------------------------------------|---------|---------------|---------|---------|---------|---------|-----------|
| Net sales | | | | | | | |
| External customers | | | | | | | |
| Revenue from contracts with customers | 435,110 | 457,804 | 129,517 | 437,295 | 200,901 | 299,834 | 1,960,464 |
| Other revenue | 15,192 | 313 | - | 546 | 14 | - | 16,068 |
| Total | 450,303 | 458,117 | 129,517 | 437,842 | 200,916 | 299,834 | 1,976,533 |

(Notes) Main countries and regions outside Japan are grouped as follows:

- (1) North America..... The United States, Canada, Mexico
- (2) Europe..... Germany, Spain, the Netherlands
- (3) Asia..... The Philippines, Indonesia, Vietnam, Thailand
- (4) Oceania..... Australia, New Zealand
- (5) Other..... Brazil, U.A.E.

Notes on significant changes in the amount of shareholders' equity

There is no item to be reported.

Notes on the going concern assumption

There is no item to be reported.

Notes on the quarterly consolidated cash flow statement

There is no quarterly consolidated statement of cash flows for the nine months ended December 31, 2025.

Depreciation for the nine months ended December 31, 2025 is as follows:

| | | (Millions of yen) |
|--------------|--|--|
| | FY2024 3rd quarter (from April 1, 2024 to December 31, 2024) | FY2025 3rd quarter (from April 1, 2025 to December 31, 2025) |
| Depreciation | 54,997 | 60,489 |