

Summary of FY2025 First Quarter Results <Consolidated>

(Billion yen, 000 units)

	FY2024 1st Quarter Result (Apr.2024-Jun.2024)	FY2025 1st Quarter Result (Apr.2025-Jun.2025)	FY2025 Full Year Forecast (Apr.2025-Mar.2026)	FY2024 Full Year Results (Apr.2024-Mar.2025)
	(A)	(B)	(C)	(D)
Net Sales	627.5	609.1	2,950.0	2,788.2
Operating Profit	35.5	5.6	100.0	138.8
<Margin>	< 5.7% >	< 0.9% >	< 3.4% >	< 5.0% >
Ordinary Profit	42.4	4.8	90.0	98.6
<Margin>	< 6.8% >	< 0.8% >	< 3.1% >	< 3.5% >
Net Income*	29.5	0.7	40.0	41.0
<Margin>	< 4.7% >	< 0.1% >	< 1.4% >	< 1.5% >
Foreign Exchange	155 Yen/USD 168 Yen/EUR	145 Yen/USD 163 Yen/EUR	145 Yen/USD 162 Yen/EUR	153 Yen/USD 163 Yen/EUR
Capital Expenditure (Accrual basis)	11.1	12.1	100.0	100.6
Depreciation	18.0	18.9	82.0	74.0
R&D Expenses	29.3	30.1	126.0	126.7
Balance of Interest Bearing Debt	412.3	326.9		314.8
Automotive	149.2	77.4		60.2
Financial	263.1	249.5		254.6
Total Assets	2,383.7	2,149.0		2,245.9
Wholesale Volume	208	215	1,008	961
Domestic	51	63	283	259
Overseas	157	152	725	702
Production Volume (JAMA Base)	205	211		910

*Net income attributable to owners of the Parent

Operating Profit Variance (YoY)	FY2025 1st Quarter Result (Apr.2025-Jun.2025)
Volume, Mix, Selling Price	+7.8
Sales expenses	-9.0
Procurement cost/ Shipping cost	+1.1
Research & Development	-0.8
Others	-8.1
FX movement	-20.9
(Total Change of YoY)	-29.9