

Revision to the Presentation Material of FY2018 First-Quarter Financial Results

Presentation material of FY2018 First-Quarter Financial Results, announced on July 24, 2018, has been partial revised as follows.

1. Changes

'1Q/FY2018 Balance Sheet (vs. FY2017)' in Appendix, P.26

(billion yen)	Before Revision	After Revision
Total Asset (As end of Mar 2018)	1,655.3	1,646.2
(Variance)	+153.2	+162.3
Total Liabilities (As end of Mar 2018)	858.7	849.7
(Variance)	+159.6	+168.6
Shareholders Equity Ratio (As end of Mar 2018)	47.2%	47.4%

2. Reason

We applied the "Partial Amendments to 'Accounting Standard for Tax Effect Accounting'" (ASBJ Statement No. 28 dated February 16, 2018) and other guidance documents with effect from the beginning of the first quarter of this consolidated fiscal year. We, however, did not retroactively apply the same standard to (i.e. reclassify and adjust) the relevant figures for the previous consolidated fiscal year.

The necessary reclassification and adjustments have been made in the first-quarter consolidated financial results document, which therefore requires no amendment in relation to this.

Please note that, because the supplementary document includes the financial results for the past multiple years, no retroactive amendment is made to the prior year results.

[Reference]

(Before Revision)

1Q/FY2018 Balance Sheet (vs. FY2017)



(billion yen)	FY17 (As end of Mar 2018)	1Q/FY18 (As end of Jun 2018)	Variance
Total Asset	1,655.3	1,808.5	+153.2
Cash & Deposits	571.9	444.3	-127.6
Total Liabilities	858.7	1,018.3	+159.6
Interest-bearing Debt	26.6	219.1	+192.5
Total Net Assets	796.6	790.2	-6.4
Shareholders Equity (Equity Ratio)	781.0 (47.2%)	782.7 (43.3%)	+1.7
Net Cash 【Automotive】	545.3	404.8	-140.5

26

(After Revision)

1Q/FY2018 Balance Sheet (vs. FY2017)



(billion yen)	FY17 (As end of Mar 2018)	1Q/FY18 (As end of Jun 2018)	Variance
Total Asset	*1,646.2	1,808.5	*+162.3
Cash & Deposits	571.9	444.3	-127.6
Total Liabilities	*849.7	1,018.3	*+168.6
Interest-bearing Debt	26.6	219.1	+192.5
Total Net Assets	796.6	790.2	-6.4
Shareholders Equity (Equity Ratio)	781.0 (*47.4%)	782.7 (43.3%)	+1.7
Net Cash 【Automotive】	545.3	404.8	-140.5

*Figures have been revised since July 24, 2018 posted.

26