Summary of FY2013 Third Quarter Results <Consolidated>

(in billion yen)

Operating Comment A0.9 96.3 120.0* 100.0 67.4				=		(in billion yen)
Post 2012 Concessed Post 2012 Post 2013 Concessed Post 2013 Post 2014 More 2014 Post 2019 Post 2014 More 2014 Post 2014 More 2014 More 2014 Post 2014 More 2014 More 2014 Post 2014 More 201		FY2012 1-3Q	FY2013 1-3Q	FY2013 Full Year	FY2013 Full Year	FY2012 Full Year
Net Sales 1,282,6 1,518.7 2,110.0 2,130.0 1,815.1		Actual	Actual	Current Forecast	Oct.29 Forecast	Actual
Net Sales 1,282.6		(Apr.2012-Dec.2012)	(Apr.2013-Dec.2013)	(Apr.2013-Mar.2014)	(Apr.2013-Mar.2014)	(Apr.2012-Mar.2013)
Operating Control Co		(A)	(B)	(C)	(D)	(E)
Comments AU.9 90-3 (20.0 10.0 07.4 10.0 10	Net Sales	1,282.6	1,518.7	2,110.0*	2,130.0	1,815.1
Positive factors Foreign exchange 55.0 Foreign exchange 55.0 Combined impact of raw material price/ cost reduction 6.5 Combined impact of raw material price/ cost reduction 6.5 Combined impact of raw material price/ cost reduction	Operating Income	40.9	96.3	120.0*	100.0	67.4
Foreign exchange	<margin></margin>	< 3.2% >	< 6.3% >	< 5.7% >	< 4.7% >	< 3.7% >
Combined impact of row material priced cost reduction Others 6.5 Others		/	(Positive factors)	(Positive factors)	(Positive factors)	
material price/ cost reduction Cithers 6.5 Volume/Mix change 4.0 Volume/Mix change 7.0 Volume/Mix change		/	Foreign exchange 55.0	Foreign exchange 58.0	Foreign exchange 40.0	
Others 6.5 Volume/Mix change 7.0 (Negative factors) Selling expenses -26.0 Selling expenses -22.0 Selling expenses		/	•	·	· ·	
(Negative factors) (Negati		/	material price/ cost reduction	material price/ cost reduction	·	
Selling expenses			Others 6.8	Volume/Mix change 4.0	Volume/Mix change 7.0	
VolumeMix change -11.2 Other's -10.4 Other's -13.4		/	(Negative factors)	(Negative factors)	(Negative factors)	
Total change (B-A) 55.4 Total change (C-E) 52.6 Total change (C-E) 32.6		/	Selling expenses -26.	O Selling expenses -32.0	Selling expenses -29.0	
Ordinary Income 52.4 116.4 120.0° 100.0 93.9 cd/dargin> < 4.1% > < 7.7% > < 5.7% > < 4.7% > < 5.2% > Net Income 17.3 88.4 100.0° 70.0 38.0 c/dargin> < 1.3% > < 5.6% > < 4.7% > < 3.3% > < 2.1% > Foreign Exchange 80 venuso 99 venuso apprex. 99 venuso apprex. 97 venuso 82 venuso Exchange 101 venEUR 131 venEUR apprex. 99 venuso apprex. 97 venuso 105 venEUR Capital (40.09 venusos) (40.09 venusos) (24.95 venusos) 105 venEUR Capital 32.4 44.4 80.0 80.0 51.4 Depreciation 36.5 39.2 60.0 60.0 50.3 RAD Expenses 45.2 48.1 70.5 73.0 59.9 Salores 317.0 284.1 364.4 1,306 1,120 Domestic 1.25 218 319 320 176		/	Volume/Mix change -11.3	Others -10.4	Others -13.4	
Ordinary Income 52.4 116.4 120.0° 100.0 93.9 cd/dargin> < 4.1% > < 7.7% > < 5.7% > < 4.7% > < 5.2% > Net Income 17.3 88.4 100.0° 70.0 38.0 c/dargin> < 1.3% > < 5.6% > < 4.7% > < 3.3% > < 2.1% > Foreign Exchange 80 venuso 99 venuso apprex. 99 venuso apprex. 97 venuso 82 venuso Exchange 101 venEUR 131 venEUR apprex. 99 venuso apprex. 97 venuso 105 venEUR Capital (40.09 venusos) (40.09 venusos) (24.95 venusos) 105 venEUR Capital 32.4 44.4 80.0 80.0 51.4 Depreciation 36.5 39.2 60.0 60.0 50.3 RAD Expenses 45.2 48.1 70.5 73.0 59.9 Salores 317.0 284.1 364.4 1,306 1,120 Domestic 1.25 218 319 320 176		/				
Income 52.4 116.4 120.0" 100.0 93.9		/	Total change (B-A) 55.4	Total change (C-E) 52.6	Total change (D-E) 32.6	
Adargin Adar	Ordinary	52 A	116.4	120.0*	100.0	03.0
Net Income 17.3 88.4 100.0* 70.0 38.0						
### Addragins All Al	Net	V 4.170 Z	77.702		7.1702	V 0.270 Z
Profession Solution Profession Solution Profession Profess		17.3	88.4	100.0*	70.0	38.0
Exchange 101 Yen/EUR 131 Yen/EUR approx. 131 Yen/EUR approx. 126 Yen/EUR (2H:95 Yen/USD) (2H:125 Yen/EUR) (2H:95 Yen/USD) (2H:125 Yen/USD)	<margin></margin>	< 1.3% >	< 5.8% >	< 4.7% >	< 3.3% >	< 2.1% >
Booking rate Capital	Foreign	80 Yen/USD	99 Yen/USD	approx. 99 Yen/USD	approx. 97 Yen/USD	82 Yen/USD
Capital Capi	Exchange	101 Yen/EUR	131 Yen/EUR	approx.131 Yen/EUR	approx.126 Yen/EUR	105 Yen/EUR
Septend Sept	(Booking rate)			(4Q:99 Yen/USD)	(2H:95 Yen/USD)	
Expenditure 32.4 44.4 80.0 80.0 51.4 ARAD Expenses 36.5 39.2 60.0 60.0 50.3 RAD Expenses 45.2 48.1 70.5 73.0 59.9 Balance of Interest Bearing Polet 317.0 284.1 364.4 Total Assets 1,302.4 1,505.0 1,452.8 Wholesale Volume 804 915 1,276 1,306 1,120 Domestic Domestic 125 218 319 320 176 Production Volume Volume 822 940 957 986 944 Domestic 364 471 484 638 638 Comments - Increased Net Sales / Earnigs compared to the previos year - Increased Net Sales / Earnigs compared to the previos year - Increased Net Sales / Earnigs compared to the previos year	Conital			(4Q:131 Yen/EUR)	(2H:125 Yen/EUR)	
R&D Expenses 45.2 48.1 70.5 73.0 59.9 Salance of Interest Bearing Jebit 317.0 284.1 364.4 Total Assets 1,302.4 1,505.0 1,452.8 (in 000 units) Wholesale Volume 804 915 1,276 1,306 1,120 Domestic 125 218 319 320 176 Overseas 679 697 957 986 944 (in 000 units) Production 822 940 Domestic 364 471 Overseas 458 469 Increased Net Sales / Earnigs compared to the previos year	Expenditure (Accrual basis)	32.4	44.4	80.0	80.0	51.4
Salance of Interest Bearing 317.0 284.1 364.4	Depreciation	36.5	39.2	60.0	60.0	50.3
Sept Searing Searing Sept Searing	R&D Expenses	45.2	48.1	70.5	73.0	59.9
(in 000 units) Wholesale Volume 804 915 1,276 1,306 1,120 Domestic Overseas 679 697 957 986 944 (in 000 units) Production Volume 822 940 1,122 Domestic 364 471 Overseas 458 Increased Net Sales / Earnigs compared to the previos year	Balance of Interest Bearing Debt	317.0	284.1			364.4
Wholesale Volume	Total Assets	1,302.4	1,505.0			1,452.8
Domestic 125 218 319 320 176 Overseas 679 697 957 986 944 (in 000 units) Production Volume 822 940 Domestic 364 471 484 Overseas 458 469 638 Comments Commen	(in 000 units)					
Overseas 679 697 957 986 944	Wholesale Volume	804	915	1,276	1,306	1,120
Comments R22 940 1,122	Domestic					
Production Volume		679	697	957	986	944
Domestic 364 471 Overseas 458 469 638 Comments compared to the previos year	Production	822	940			1,122
Comments • Increased Net Sales / Earnigs compared to the previos year		364	471			484
Comments compared to the previos year	Overseas	458	469			638
Comments						
		/	compared to the previos year			
	Comments	/				
		/				
		<u>/</u>		*No de con d	500	

*No change from net sales and profit forecasts announced on Dec.20, 2013