

## Summary of FY2011 Results <non-Consolidated>

( Apr.1.2011 - Mar.31.2012 )

(in billion yen)

	FY2010 Apr.2010 - Mar.2011 Actual ( A )	FY2011 Apr.2011 - Mar.2012 Actual ( B )
Net Sales	1,472.2	1,427.6
Domestic	268.5	252.8
Export	1,203.7	1,174.8
Operating Income <Margin>	-7.9 < - >	15.1 < 1.1% >
		(Positive factors) Volume/Mix change 13.8 Combined impact of raw material price/ cost reduction 23.9  (Negative factors) Foreign exchange -12.4 Others -2.3  Total change (B-A) 23.0
Ordinary Income <Margin>	-2.9 < - >	19.6 < 1.4% >
Net Income <Margin>	-5.6 < - >	20.9 < 1.5% >
Capital Expenditure (Accrual basis)	39.4	24.6
Depreciation	42.3	35.6
R&D Expenses	45.7	50.9
Balance of Interest Bearing Debt	252.2	211.0
(in 000 units)		
Wholesale Volume *	Former Calculation 876	790
Domestic	842 166	200
Export	676	605
Comments		-Lower net sales -Higher earnings -Achieved Operating, Ordinary, and Net profits.

\* The "New Calculation Method" has been used from 1Q FY2011 ("New calculation Method" includes domestic OEM sales). Both "Former calculation Method" and "New calculation Method" include export OEM sales.