

Summary of FY2011 Financial Forecasts <Consolidated>

(Apr.1.2011 - Mar.31.2012)

(in billion yen)

	FY2010 Apr.2010 - Mar.2011 Actual (A)	FY2011 Apr.2011- Mar.2012 Forecast (B)
Net Sales	1,828.5	1,950.0
Operating Income <Margin>	40.3 < 2.2% >	50.0 < 2.6% >
		(Positive factors)
		Volume/Mix change 26.0
		Combined impact of raw material price/ cost reduction 22.0
		(Negative factors)
		Foreign exchange -9.0
		Selling expenses -3.0
		Others -26.3
		Total change (B-A) 9.7
Ordinary Income <Margin>	38.9 < 2.1% >	40.0 < 2.1% >
Net Income <Margin>	15.6 < 0.9% >	20.0 < 1.0% >
Foreign Exchange (Booking rate)	85 Yen/US\$ 113 Yen/EUR	80 Yen/US\$ 113 Yen/EUR
Capital Expenditure (Accrual basis)	52.5	99.0
Depreciation	62.7	67.0
R&D Expenses	49.4	64.0
Balance of Interest Bearing Debt	397.9	
Total Assets	1,312.5	
(in 000 units) Wholesale Volume *	Former Calculation Method 1,045 1,098	1,173
Domestic	166 199	189
Overseas	879 899	984
(in 000 units) Production Volume	1,186	
Domestic	663	
Overseas	523	
Comments		-Higher net sales -Higher earnings

* The "New Calculation Method" will be used from FY2011 forward ("New calculation Method" includes OEM sales).