

## Summary of FY2009 First Half Results <Consolidated>

(in billion yen, in '000 units)

	FY2008 1st Half Actual (A)	FY2009 1st Half Actual (B) <span style="border: 1px solid black; padding: 2px;">Apr. 27 Forecast</span>	FY2009 Full Year Current Forecast (C)	FY2009 Full Year Apr.27 Forecast (D)	FY2008 Full Year Actual (E)
Net Sales	1,214.0	573.0 <span style="border: 1px solid black; padding: 2px;">600.0</span>	1,500.0	1,500.0	1,973.6
Operating Income	25.4	▲ 32.5 <span style="border: 1px solid black; padding: 2px;">▲35.0</span>	30.0	30.0	3.9
<Margin>	< 2.1% >	<—>	< 2.0% >	< 2.0% >	< 0.2% >
		(Positive causes) Lower selling exp. 17.9 Combined impact of raw material price/ cost reduction 17.1 Others 24.8  (Negative causes) Volume/Mix change ▲ 96.9 Foreign exchange ▲ 20.8  Total change (B-A) ▲ 57.9	(Positive causes) Lower selling exp. 24.0 Combined impact of raw material price/ cost reduction 68.0 Others 56.1  (Negative causes) Volume/Mix change ▲ 78.0 Foreign exchange ▲ 44.0  Total change (C-E) 26.1	(Positive causes) Lower selling exp. 29.0 Combined impact of raw material price/ cost reduction 68.0 Others 57.1  (Negative causes) Volume/Mix change ▲ 57.0 Foreign exchange ▲ 71.0  Total change (D-E) 26.1	
Ordinary Income	20.9	▲ 34.2 <span style="border: 1px solid black; padding: 2px;">▲40.0</span>	15.0	15.0	▲ 14.9
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Net Income	12.8	▲ 36.4 <span style="border: 1px solid black; padding: 2px;">▲45.0</span>	5.0	5.0	▲ 54.9
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Foreign Exchange (Booking rate)	106 Yen/US\$ 164 Yen/EUR	95 Yen/US\$ 133 Yen/EUR	91 Yen/US\$ 131 Yen/EUR (2nd Harf: 88 Yen/US\$) (2nd Harf: 130 Yen/EUR)	92 Yen/US\$ 116 Yen/EUR	101 Yen/US\$ 144 Yen/EUR
Capital Expenditure (Accrual base)	44.3	22.1	50.0	50.0	71.9
Depreciation	39.0	33.9	76.0	76.0	79.0
R&D Expenses	33.5	21.8	55.0	55.0	64.0
Balance of Interest Bearing Debt	334.1	377.5			353.4
Total Assets	1,523.9	1,103.6			1,138.0
Wholesale Volume	584	306	836	836	1,011
Japan	81	76	178	193	164
Overseas	503	230	658	643	847
Comments		-Lower net sales -Lower earnings	-Lower net sales -Higher earnings -Achieve net profitability	-Lower net sales -Higher earnings -Achieve net profitability	