

Summary of FY2007 First Half Results <Non-consolidated>

(in billion yen, in '000 units)

	FY2006 1st Half Actual (A)	FY2007 1st Half Actual (B)
Net Sales	584.5	878.5
Domestic	174.8	171.4
Export	409.7	707.1
Operating Income <Margin>	-20.4 < ▲ 3.5% >	5.8 < 0.7% >
Cause of change	/	<i>(Positive causes)</i> Volume/Mix change 13.1 Foreign exchange 17.1 <i>(Negative causes)</i> Other cost fluctuations -4.0 Total change (B-A) 26.2
Ordinary Income <Margin>	▲ 21.7 < ▲ 3.7% >	▲ 1.6 < ▲ 0.2% >
Net Income <Margin>	▲ 25.9 < ▲ 4.4% >	7.5 < 0.9% >
Capital Expenditure (Accrual Base)	21.3	10.6
Depreciation	15.3	16.4
R&D Expenses	28.8	31.9
Balance of Interest Bearing Debt	219.3	221.4
Production Volume	616	679
Domestic	340	392
Overseas	276	287
Wholesale Volume	330	421
Domestic	113	95
Overseas	217	326
Comments	/	Increase in net sales, Return to profitability in operating and net income