

## Summary of FY2007 First Half Results <Consolidated>

(in billion yen, in '000 units)

	FY2006 1st Half Actual (A)	FY2007 1st Half Actual (B) <small>Forecast (Sep. 2007)</small>	FY2007 Full Year Forecast (current) (C)	FY2007 Full Year Forecast (at Apr.26) (D)	FY2006 Full Year Actual (E)
Net Sales	1,005.4	1,313.4 <small>1,270.0</small>	2,700.0	2,430.0	2,202.9
Operating Income	-5.5	18.8 <small>15.0</small>	70.0	51.0	40.2
<Margin>	< - >	< 1.4% >	< 2.6% >	< 2.1% >	< 1.8% >
Cause of Change		(Positive causes) Volume/Mix change 19.5 Foreign exchange 15.3  (Negative causes) Selling expense 7.0 Other cost fluctuations 3.5  Total change (B-A) 24.3	(Positive causes) Volume/Mix change 39.2 Foreign exchange 1.5  (Negative causes) Selling expense 7.0 Other cost fluctuations 3.9  Total change (C-E) 29.8	(Positive causes) Volume/Mix change 31.2 Other cost fluctuations 18.5  (Negative causes) Foreign exchange 18.4 U.S. financial service 12.4 Selling expense 8.1  Total change (D-E) 10.8	
Ordinary Income	-13.2	6.6 <small>-3.0</small>	47.0	30.0	18.5
<Margin>	< - >	< 0.5% >	< 1.7% >	< 1.2% >	< 0.8% >
Net Income	-16.1	-5.6 <small>-15.0</small>	20.0	20.0	8.7
<Margin>	< - >	< - >	< 0.7% >	< 0.8% >	< 0.4% >
Foreign Exchange ( Booking rate )	115 Yen/US\$ 146 Yen/EUR	120 Yen/US\$ 162 Yen/EUR	115 Yen/US\$ 159 Yen/EUR  ( 2nd Half : 110 Yen/US\$ ) ( 2nd Half : 155 Yen/EUR )	115 Yen/US\$ 150 Yen/EUR	117 Yen/US\$ 152 Yen/EUR
Capital Expenditure (Accrual base)	42.0	23.1	81.1	81.8	67.6
Depreciation	31.9	36.5	74.8	75.5	69.1
R&D Expenses	33.9	36.2	80.1	68.8	67.1
Balance of Interest Bearing Debt	492.1	401.5			503.8
Total Assets	1,635.1	1,713.0			1,778.7
Wholesale Volume	594	661	1,346	1,276	1,217
Domestic	113	95	225	248	245
Overseas	481	566	1,121	1,028	972
Comments		Increase in net sales, Increase in profits	Increase in net sales, Increase in profits	Increase in net sales, Increase in profits	