

## FY2006 First Half Results Summary (Non-consolidated)

(in billion yen)

	FY05 First Half	FY06 First Half	FY 2006 Full Year Forecast Oct 30 forecast (current)	FY 2006 Full Year Forecast Apr 27 forecast (original)	FY05 Full Year
	(A)	(B) Original forecast	(C)	(D)	(E)
Revenue	578.7	584.5	600.0	1,360.0	1,260.0
Domestic	164.8	174.8	450.0	470.0	413.0
Export	413.9	409.7	910.0	890.0	847.0
Operating Income	-20.6	-20.4	-10.0	20.0	-14.4
<i>[Margin]</i>	<i>[-3.6%]</i>	<i>[-3.5%]</i>	<i>[0.6%]</i>	<i>[1.5%]</i>	<i>[-1.1%]</i>
Analysis of Results		<i>Positive factors</i>	<i>Positive factors</i>	<i>Positive factors</i>	
		Forex 5.3	Vol/mix 3.0	Vol/mix 17.0	
			Cost reduction 14.4	Cost reduction 16.8	
			Forex 5.0	Forex 0.6	
		<i>Negative factors</i>			
		Vol/mix -4.4			
		Cost reduction -0.7			
		Year-on-year change 0.2	Year-on-year change 22.4	Year-on-year chan 34.4	
Ordinary Income	-21.0	-21.7	-15.0	10.0	-23.6
<i>[margin]</i>	<i>[-3.6%]</i>	<i>[-3.7%]</i>	<i>[0.1%]</i>	<i>[0.7%]</i>	<i>[-1.9%]</i>
Net Income	-64.2	-25.9	-47.0	-35.0	-128.2
<i>[margin]</i>	<i>[-11.1%]</i>	<i>[-4.4%]</i>	<i>[-1.5%]</i>	<i>[-2.6%]</i>	<i>[-10.2%]</i>
Capital Expenditure (Accrual Base)	22.2	21.3	57.0	57.0	41.3
Depreciation	14.2	15.3	37.0	40.0	32.3
R&D Expenses	31.8	28.8	60.0	62.0	62.0
<per sales ratio>	<5.5%>	<4.9%>	<4.4%>	<4.6%>	<4.9%>
Interest bearing debt	232.4	219.3			237.4
Comments		- Increase in revenue - Decrease in loss	- Increase in revenue - Return to profitability in operating/ ordinary income		- Increase in revenue - Decrease in loss
000 units					
Production Vol.	670	616	1,281	1,321	1,381
Domestic	317	340	772	758	706
Overseas	353	276	509	563	675
Wholesale Vol.	309	330	763	746	685
Domestic	104	113	276	301	261
Overseas	205	217	487	445	424