

"Summary"  
FY2004 Results  
(April 1.2004 through March 31.2005)  
(non-consolidated)

(in billion yen)

	2003FY ACTUAL April 2003 - March 2004 (A)	2004FY ACTUAL April 2004 - March 2005 (B)	2005FY FORECAST April 2005 - Mar 2006 (C)		
Net Sales	1,421.0	1,163.5	1,200.0		
Domestic	478.8	320.4	410.0		
Export	942.2	843.1	790.0		
Operating Profit <Operating profit margin>	29.7 <2.1%>	-62.2 <-5.3%>	-35.0 <-2.9%>		
Cause of Change	/	(Positive causes)	(Positive causes)		
		Cost reduction	17.4	Cost reduction	9.0
		Sales expenses	12.0	Sales expenses	2.0
		R&D expenses	5.0	R&D expenses	1.0
		(Negative causes)		Other expenses	26.2
		Volume change	-92.5	(Negative causes)	
		Foreign exchange	-7.0	Foreign exchange	-3.5
		Other expenses	-26.8	Sales expenses	-7.5
		Total change (B-A)	-91.9	Total change (B-A)	27.2
		Ordinary Profit <Ordinary Profit margin>	21.2 <1.5%>	-85.2 <-7.3%>	-48.0 <-4.0%>
Net Income <Net income margin>	-213.1 <-15.0%>	-526.2 <-45.2%>	-90.0 <-7.5%>		
Exchange (Sales) Rate	114 Yen/US\$ 133 Yen/EUR	107 Yen/US\$ 135 Yen/EUR	105 Yen/US\$ 135 Yen/EUR		
Exchange (Transaction) Rate	115 Yen/US\$ 130 Yen/EUR	108 Yen/US\$ 132 Yen/EUR	105 Yen/US\$ 135 Yen/EUR		
Capital Expenditure (Accrual Base)	32.7	50.6	50.0		
Depreciation	30.1	36.5	36.0		
R&D Expenses <per sales ratio>	69.0 < 4.9%>	64.0 < 5.5%>	63.0 < 5.3%>		
Balance of interest bearing debt	510.8	247.4			
Comments		- Decrease in Operating profit & Ordinary profit - Loss in Net income	- Decrease in Operating loss & Ordinary loss - Loss in Net income		
(in '000 units)					
Production Volume	1537	1366	1300		
Domestic	752	599	655		
Overseas	785	767	645		
Sales Volume	767	625	640		
Domestic	359	227	253		
Overseas	408	398	387		